**INTEREST RATES MARKET NOTICE**

**Date: 11 December 2017**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA717”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 12 December 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA717

**Nominal Issued** R 245,000,000.00

**Issue Price** 98.10648%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 15 March 2018

**Books Close Date(s)** 10 March 2018

**Interest Payment Date(s)** 15 March 2018

**Last Day to Register** By 17:00 on9 March 2018

**Issue Date** 12 December 2017

**Date Convention** Modified Following

**Interest Commencement Date** 12 December 2017

**First Interest Payment Date** 15 March 2018

**ISIN No.** ZAG000148909

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA717%20Pricing%20Supplement%2020171212.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA717%20Pricing%20Supplement%2020171212.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 11 282 1389

Corporate Actions JSE +27 11 520 7000